



CYIENT



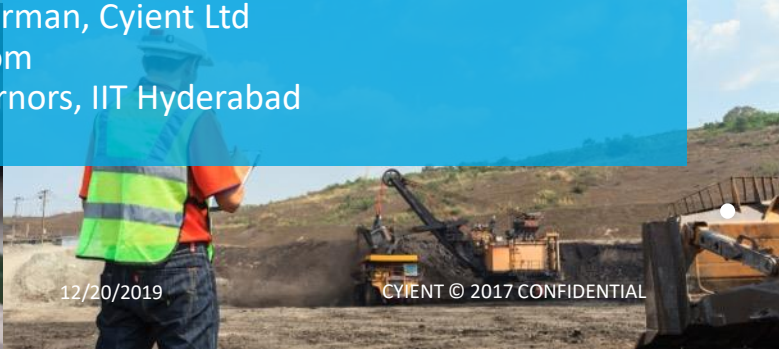
Augmenting skills, Accelerating growth

B.V.R. Mohan Reddy

Founder & Executive Chairman, Cyient Ltd

Former Chairman, Nasscom

Chairman, Board of Governors, IIT Hyderabad



12/20/2019

CYIENT © 2017 CONFIDENTIAL

Technical Education in India : Key Issues & Challenges

Low Capacity Utilization

- 49.8% capacity utilization at UG & PG levels
- Capacity utilization of 40% in disciplines like Civil, Mechanical, Electrical etc.
- 60% capacity utilization for disciplines like Mechatronics, Aerospace, Agriculture & Computer Science

Low graduate employability

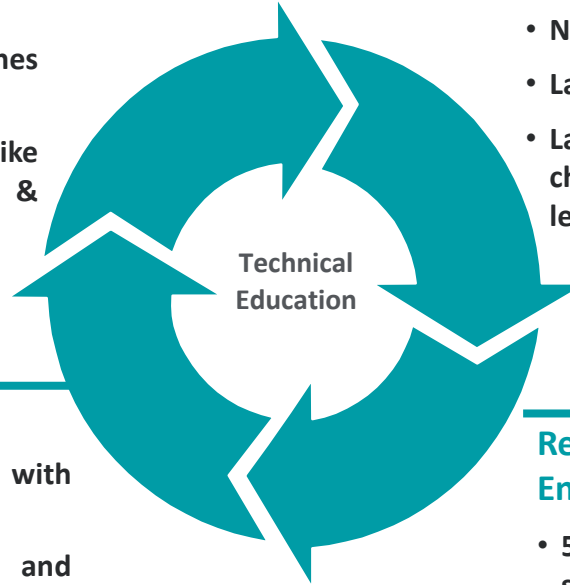
- Curricula not updated to be in sync with latest industry trends
- Little cohesion between academia and industry.
- 18% of engineers employable for software services sector; 4% for software products
- About 42% of all engineering graduates across the country received placement offers in 2017-18

Faculty & Pedagogy Standard

- Faculty not in sync with industry trends
- No training to upgrade faculty skills
- Lack of requisite certifications & expertise
- Lack of innovative pedagogy techniques and channels to facilitate MOOCs to enhance learning experience

Regional concentration & dipping Enrolment numbers

- 50.2% of all engineering colleges located in 5 southern states
- Dipping attractiveness of engineering as a discipline
- Lack of stimulus for innovation and start up incubation eco-system in technical colleges



Skills Demand, 2018 Vs 2022

Today, 2018	Trending, 2022	Declining, 2022
Analytical thinking and innovation	Analytical thinking and innovation	Manual dexterity, endurance and precision
Complex problem-solving	Active learning and learning strategies	Memory, verbal, auditory and spatial abilities
Critical thinking and analysis	Creativity, originality and initiative	Management of financial, material resources
Active learning and learning strategies	Technology design and programming	Technology installation and maintenance
Creativity, originality and initiative	Critical thinking and analysis	Reading, writing, math and active listening
Attention to detail, trustworthiness	Complex problem-solving	Management of personnel
Emotional intelligence	Leadership and social influence	Quality control and safety awareness
Reasoning, problem-solving and ideation	Emotional intelligence	Coordination and time management
Leadership and social influence	Reasoning, problem-solving and ideation	Visual, auditory and speech abilities
Coordination and time management	Systems analysis and evaluation	Technology use, monitoring and control

ICT Industry: Workforce in 2018 & 2022

Average reskilling needs
(share of workforce)



■ Less than 1 month 12% ■ 6 to 12 months 10%
■ 1 to 3 months 8% ■ Over 1 year 10%
■ 3 to 6 months 10% ■ No reskilling needed 50%

EMERGING

17% in 2018

33% in 2022

Roles such as:

Data Analysts and Scientists
 AI and Machine Learning Specialists
 Big Data Specialists
 Software and Applications Developers and Analysts
 Innovation Professionals
 Information Security Analysts
 New Technology Specialists
 Blockchain Specialists
 User Experience and Human-Machine Interaction Designers
 Sales and Marketing Professionals

DECLINING

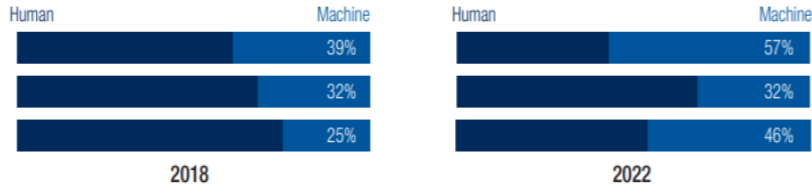
34% in 2018

24% in 2022

Roles such as:

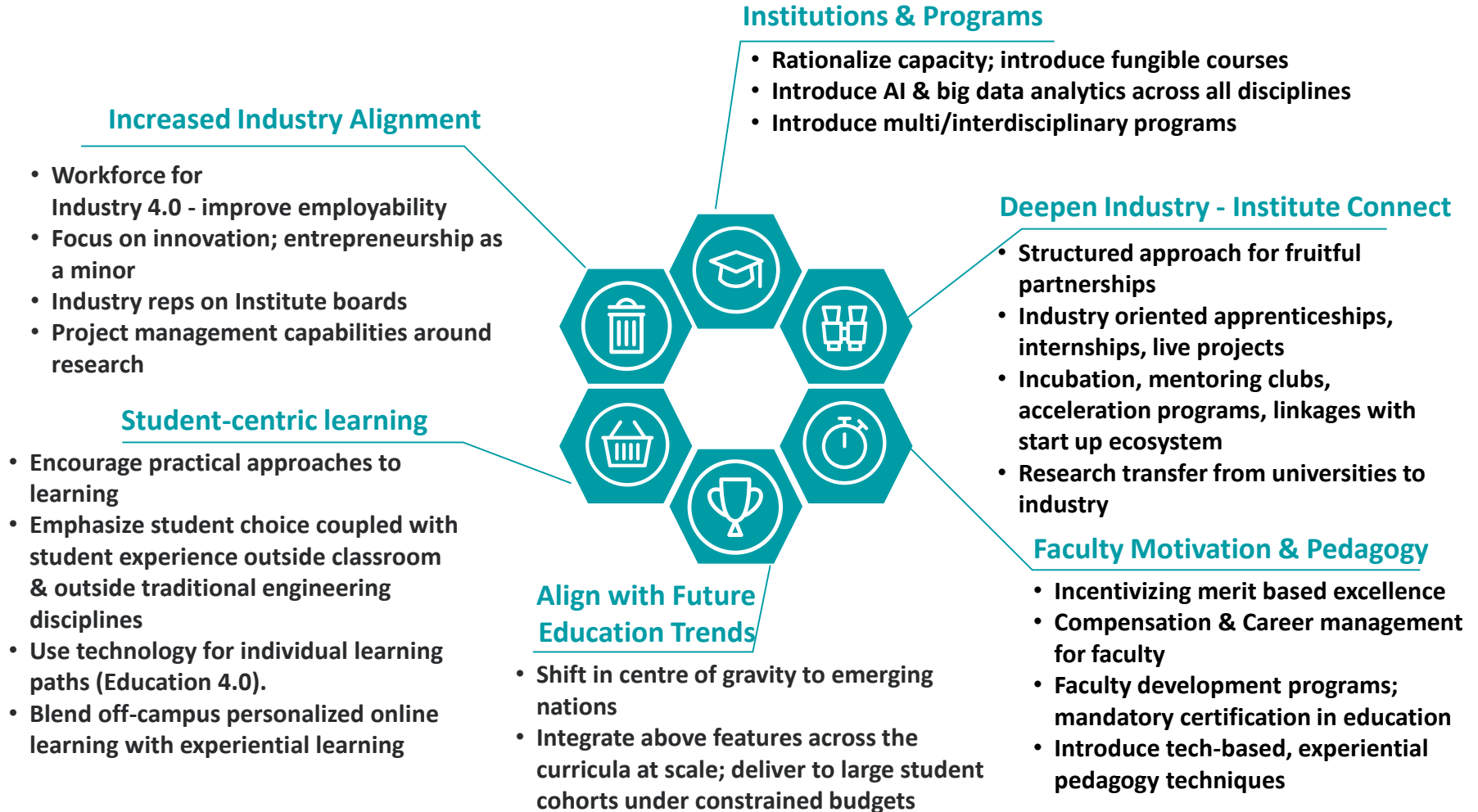
Data Entry Clerks
 Administrative and Executive Secretaries
 ICT Operations and User Support Technicians
 Accounting, Bookkeeping and Payroll Clerks
 Client Information and Customer Service Workers
 Business Services and Administration Managers
 Assembly and Factory Workers
 Material-Recording and Stock-Keeping Clerks
 Human Resources Specialists
 Electronics and Telecommunications Installers and Repairers

1. Administering
2. Communicating and interacting
3. Performing complex and technical activities



Augmentation of key job tasks in 2018 and 2022 (share of task hours)

Recommendation-1: Revive Technical Education



Recommendation-2: Focus on Digital Skills

- ✓ Industry 4.0 - New technologies disrupting the world – AI, IoT, Robotics, 3D Printing, Machine Learning, Blockchain, Big Data Analytics, AR/VR
- ✓ Reshaped by the convergence of social, mobile, cloud, communications and other forces, these technologies are creating a VUCA world & disrupting every industry..



Healthcare



Agriculture



Education



BFSI



Manufacturing



Retail



Aerospace & Defense



Mobility

High quality, accredited digital education & quality assurance mechanisms are the real imperatives to become a knowledge-based economy

Recommendation-3: Make Professional Skills Part of Education

- ✓ To increase practicality & enhance employability
- ✓ To reduce skill gap between corporate expectations & employee capabilities



Campus

Technical Skills
(Role-specific + Digital)

Professional Skills



Corporate

Design Thinking || Collecting, Analyzing & Presenting Data || Awareness of
Business, Customer & Competition || Display of Professional Attitude || Good
Communication || Collaboration || Managing Stakeholders || Values

Skill Development Imperative to Accelerate Growth

To create globally competent workforce; Sustainable competitive advantage to an enterprise

To drive up service sector contribution to GDP in innovation-driven economy

High talent scalability potential due to increased government spending to strengthen infrastructure

To attract large investments & scale-up; to respond to local challenges & global opportunities

To ramp productivity and consequently economic growth, increased efficiencies, safety & convenience

To spur innovation, entrepreneurship, create conducive start-up ecosystem



Thank you!